



"SHIFTING COMPLIANCE INTO HIGH GEAR"
November 7-10, 2010 Innisbrook, Florida
Pilgrim Software World Wide User Conference

SmartDesigner™ Bootcamp – Fusion VIII Edition

Course Description

SmartDesigner™ immersion training provides the participant with an introductory of the SmartDesigner™ functions and features available to users, administrators, and IT personnel. This Bootcamp covers general product overview as well as going deeper into the application. The class will look at how the tool can be used to design, create, and implement forms for use in the SmartSolve™ quality management solution.

Learning Outcomes

After completing the Bootcamp, participants will be able to:

- Comprehend overall SmartDesigner™ functionality both as an end user and a super-user
- Comprehend overall SmartDesigner™ applicability to current forms and designs
- Design and produce various real-life forms for use within SmartSolve™
- Apply, configure, and execute real life development and tailoring of initial SmartSolve™ forms
- Analyze and maintain the SmartDesigner™ system as a Systems Administrator

Course Length, Location, Timings

2 Days – Thursday - November 11th, Friday – November 12th. 9am to 5pm daily. Taught at Pilgrim Software's World HQ at 2807 W. Busch Blvd, Tampa, FL 33618

Price - \$1,600 per attendee for the two days if attending Fusion 8; \$2,000 for non-Fusion attendees

Target Audience

IT Project Members, SmartSolve System Administrators, Trainers, Super-users, Customer/Pilgrim/Partner Implementation Team Members

Prerequisites

Familiarity with SmartSolve™ application and forms, workflows, and overall structure of supporting data

Highly recommended: Participation in the following Fusion 8 topics:

1. **SmartDesigner™ - An inside Look at Pilgrim's Newest Business Applications**
2. **Creating New Business Apps (Pt. 1)**
3. **Creating New Business Apps (Pt. 2): Introducing Pilgrim's New Revolutionary Workflow Engine**

Agenda (Special for Fusion Attendees)

- Introducing SmartDesigner™ for SmartSolve™
- Reviewing SmartSolve™ Technology
- Working with Entities – defining, identifying, using
- Identifying Data Sources – recognizing, locating, implementing
- Creating/Modifying Translations – applicability to SmartSolve™ fields, names, users
- Designing, working with forms – defining, modifying, adding, managing
- Modifying/creating SmartSolve™ workflows